PI OPPORTUNITIES FUND I

JULY 08, 2024

To, **Company Secretary and Compliance Officer** MedPlus Health Services Limited GSR Estates, C-Block, 2nd Floor, D.No: 11-6-56, Balanagar, Hyderabad -500 037 Mobile +91 7069076563 Email: cs@medplusindia.com

BSE Limited

Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Fax : (022)2272 2131 / 2037 / 2061 / 41 Email: <u>corp.relations@bseindia.com</u>

National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Email: takeover@nse.co.in

Scrip Code: (MEDPLUS | 543427 | INE804L01022)

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Reg.: Inter-se Transfer (Disposal) of shares in Medplus Health Services Ltd

- Target Company

Dear Sir/Madam,

we, PI OPPORTUNITIES FUND I, hereby submit the requisite disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 with regard to change in my shareholding in view of the Disposal of **29,41,176** (Twenty nine lakhs Forty one thousand one seventy six shares only) Equity shares of the Company ("Target Company") in open market on July 05, 2024.

This is for your information and record please. Kindly acknowledge the receipt. Thanking you, Sincerely yours,

For PI Opportunities Fund I

Authorised signatory Place: Bengaluru

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Medplus Health Services Ltd			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PI Opportunities Fund I			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) & BSE Limited (BSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting Capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC	
Before the disposal under consideration, holding of:a) Shares carrying voting rights (Equity Shares)	9834759.00	8.24	8.24	
 b) Shares in encumbrance (pledge/ lien/ non- disposal undertaking/ others) 	Nil	Nil	Nil	
 c) Voting rights (YR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive 	Nil Nil	Nil Nil	Nil Nil	
shares carrying voting rights in the TC (specify holding in each category)				
e) Total (a+b+c+d)	9834759.00	8.24	8.24	
Details of Acquisition /sale				
a) Shares carrying voting rights (Equity Shares)	2941176.00	2.46	2.46	
b) VRs acquired otherwise than by shares	Nil	Nil	Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	Nil	Nil	Nil	
shares carrying voting rights in the TC (specify holding in each category) acquiredd) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil	
e) Total (a+b+c+d)	2941176.00	2.46	2.46	

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 After the Acquisition/sale, holding of: a) Shares carrying voting rights (Equity Shares) b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding m each category) after 	Nil	5.78 Nil Nil Nil		5.78 Nil Nil Nil
acquisition	6893583.00	5.78	, .	5.78
 e) Total (a+b+c+d) Mode of acquisition / sale (e.g. open market / off 				3.78
market / public issue / rights issue /preferential allotment/ inter-se transfer etc.)		L		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05/07/2024			
Equity share capital / total voting capital of the TO before the said acquisition / sale	Rs.23,90,73,90 Shares of Re.		11,95,36,952	Equity
Equity share capital/ total voting capital of the TC after the said-acquisition / sale	Rs.23,90,73,90 Shares of Re.		11,95,36,952	Equity
Total diluted share/voting capital of the TC after the said acquisition sale	Rs.23,90,73,90 Shares of Re.		11,95,36,952	Equity

Signature of the acquirer / seller / Authorised Signatory Place: Bengaluru Date: 08.07.2024